



CORPORATE PRESENTATION

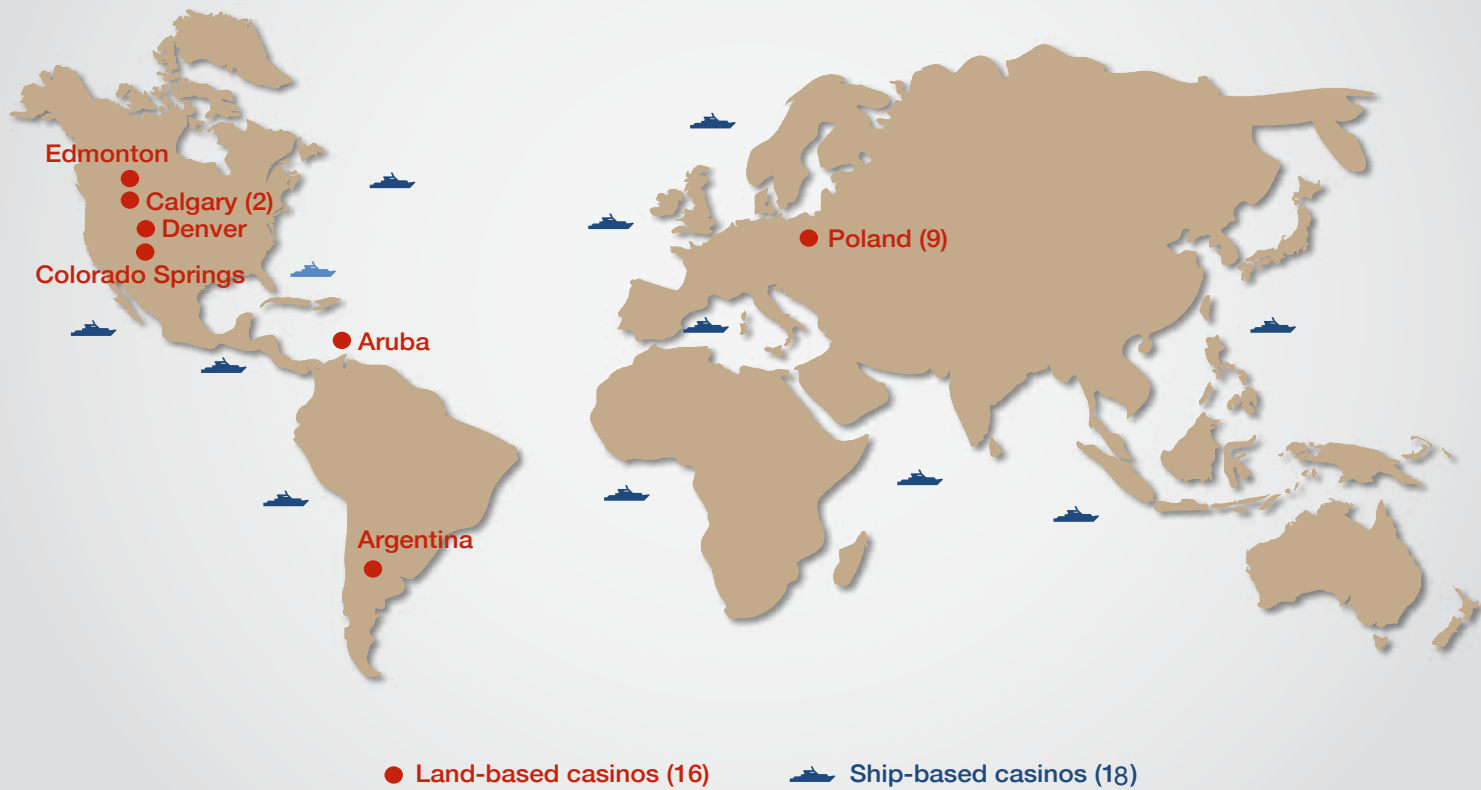
Peter Hoetzing
Co Founder, Co CEO & President

March 31, 2016

International Casino and Entertainment Company

- Developer and operator of **mid-market, mid-size casinos** in regulated markets world-wide
- Focus on **entertainment with gaming and attractive non-gaming facilities** (urban casino resort concept)
- Target markets include **locals and tourists**
- **1,800 cooperators** of 32 different nationalities
- Listed on **NASDAQ** since 1994
- **34 casinos with 4,400 slots and 230 tables** in
 - USA (Colorado)
 - Canada (Alberta)
 - Europe (Poland)
 - Caribbean (Aruba)
 - Argentina (Mendoza)
 - Luxury cruise vessels

International Diversification



Milestones

- 1992 Company founded by Co CEOs Erwin Haitzmann and Peter Hoetzing
- 1993 First casino on cruise vessel
- 1994 First casino in Colorado
Listing on NASDAQ
- 2000 Casinos in South Africa (sold in 2009)
- 2006 Market-entry Canada (Edmonton)
- 2007 Market-entry Poland (33% stake in Casinos Poland Ltd.)
- 2013 Majority control of Casinos Poland Ltd.
- 2015 Opening of Century Downs Racetrack and Casino (Calgary)

Overview Operations – North America





Century Casino Central City

Near Denver, Colorado, USA

Wholly Owned

Opened in 2006

8 gaming tables, 492 gaming machines

2 restaurants, 1 bar

26 hotel rooms, 500 car parking garage



MID CITY GRILL



**MID
CITY
GRILL**

Hostess
Will
Seat You

**MID
CITY
GRILL**

**MID
CITY
GRILL**

\$7.99
PRIME RIB
EVERY DAY



Small text: ALL DAY DINNER MONDAY THROUGH SATURDAY. PRIME RIB WITH MASHED POTATOES, GARLIC SAUCE & BAKED BEANS. \$12.99. RESERVATIONS ARE REQUESTED. © 2014 CENTURY CASINOS

Century Casino Cripple Creek

Near Colorado Springs, Colorado, USA

Wholly Owned

Opened in 1994

6 gaming tables, 447 gaming machines

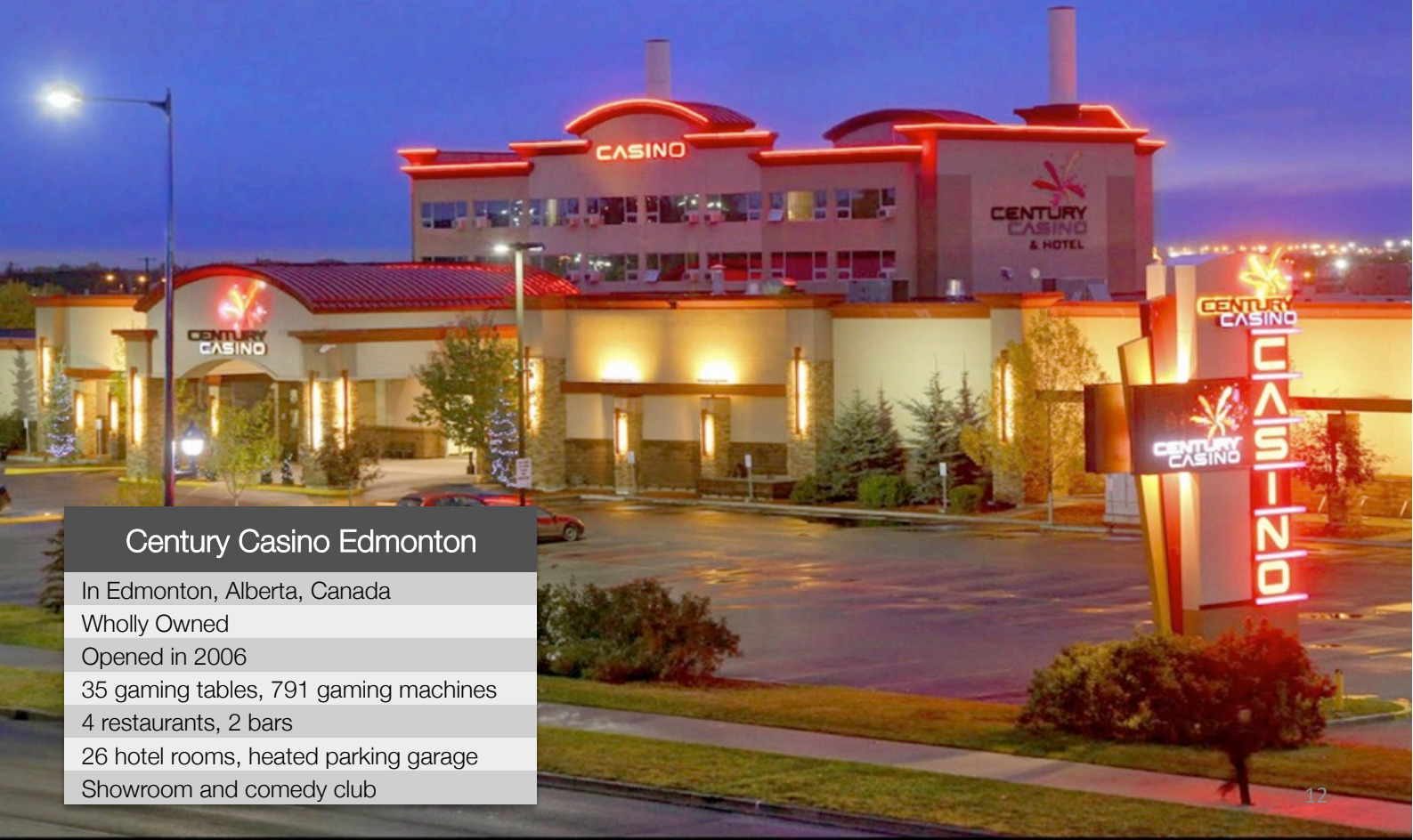
1 restaurant, 2 bars

21 hotel rooms, 300+ parking









Century Casino Edmonton

In Edmonton, Alberta, Canada

Wholly Owned

Opened in 2006

35 gaming tables, 791 gaming machines

4 restaurants, 2 bars

26 hotel rooms, heated parking garage

Showroom and comedy club





Century Casino Calgary

In Calgary, Alberta, Canada

Wholly Owned

Purchased 2010, renovated 2011

16 gaming tables, 529 gaming machines

1 restaurant, 4 bars

Off-track horse betting parlor

1,100 seat showroom, 700+ parking



Century Downs

North of Calgary, Alberta, Canada

75% ownership, full management control

Opened in April 2015

557 gaming machines, electronic tables

Restaurant, lounge & bar, event venues

5.5 furlong (0.7 miles) racetrack

Off-track horse betting parlor





OTB

LOUNGE

\$2.99
BEVERAGE

\$7.99
PINE GLASS





Century Bets!

- Exclusive license for Southern Alberta
- Pari-mutuel off-track horse betting network
- 17 off-track horse betting parlors
- 100+ racetracks worldwide under contract



The image shows a horse race in progress with several jockeys on horses. In the background, a large digital display board shows betting odds for various race types and horses. The board is divided into sections for different bet types and horse numbers.

	1	2	3	4	5	6	7	8	9	10	11
마감 (천원)											
단식	36.5	9.5	21.3	10.4	16.7	57.7	83.3	---	1.8	7.4	21.1
연식	8.5	2.7	4.9	2.7	3.3	6.8	14.3	---	1.2	1.8	3.5
복식											
11 →	45.5	2 →	99.1	26.8	54.7	208.0	314.2	---	9.0	30.6	75.5
10 →	16.5	52.0	3 →	135.1	199.9	387.7	885.9	---	25.2	73.7	217.8
9 →	4.9	18.1	5.9	4 →	46.6	168.3	316.6	---	8.8	32.9	86.4
8 →	---	---	---	---	5 →	209.7	469.6	---	14.6	49.3	149.3
7 →	260.8	578.5	287.2	81.1	---	6 →	744.2	---	39.3	128.8	254.1
6 →	---	---	---	---	---	---	---	---	---	---	---
5 →	---	---	---	---	---	---	---	---	---	---	---
4 →	---	---	---	---	---	---	---	---	---	---	---
3 →	---	---	---	---	---	---	---	---	---	---	---
2 →	---	---	---	---	---	---	---	---	---	---	---
1 →	---	---	---	---	---	---	---	---	---	---	---

Overview Operations – International



A modern, multi-story building with a glass facade and a white section. The "Casinos Poland" logo is prominently displayed on the white section. The building is situated in an urban environment with other buildings and a tram in the foreground.

Casinos Poland

Casinos Poland

Nine casinos in major cities in Poland

66.6% ownership stake since April 2013

80 gaming tables, 500 gaming machines

High-quality casinos in 4- and 5-star hotels

Limited number of licenses

Catering to international guests and locals





Aruba, Caribbean

The Casino in the Hilton Aruba Resort
Management agreement

12 gaming tables, 176 gaming machines

Catering to international guests and locals

365 rooms and suites



Mendoza, Argentina

- Minority stake in Mendoza Central SA
- Long-term consulting services agreement
- Main shareholders affiliates of UnoMedios
- MCE leases slots to Casino de Mendoza
- MCE receives 43% of slot revenue
- Potential to grow in Latin America



Cruise Vessels

Largest independent ship casino operator

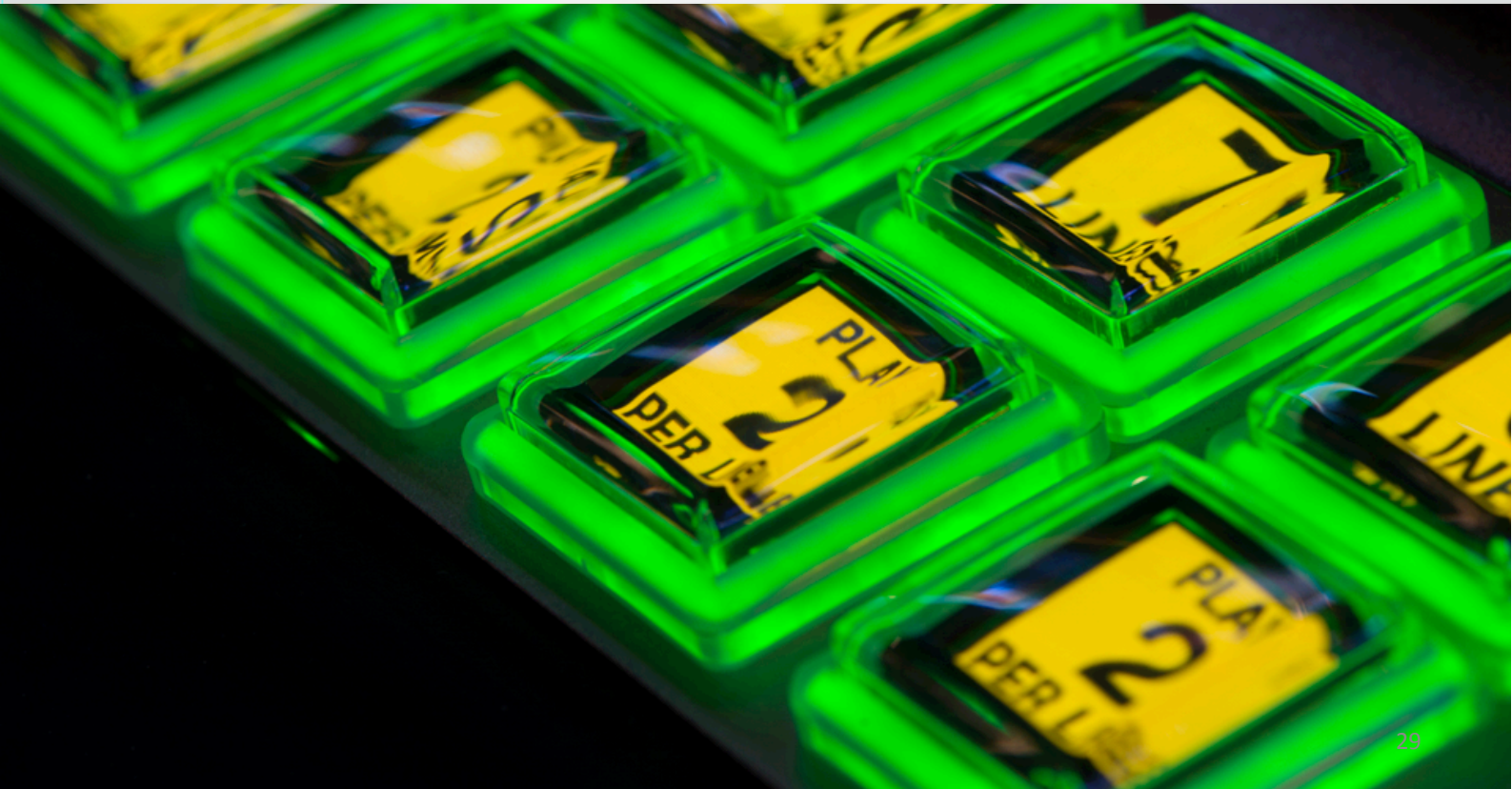
18 casinos on luxury vessels

66 gaming tables, 500 gaming machines

Maritime Labor Convention 2006 certified



Financial Results



Income Statement

In USD millions	2015	2014	Change
Net Operating Revenue as reported (GAAP)	134.4	120.0	12%
Unfavorable foreign currency impact vs. 2014	11.8		
Constant Currency (non-GAAP)*	146.2	120.0	22%
Adjusted EBITDA as reported	23.5	12.9	83%
Unfavorable foreign currency impact vs. 2014	2.7		
Constant Currency (non-GAAP)*	26.2	12.9	104%

* Net Operating Revenue on a constant currency basis and Adjusted EBITDA as reported and on a constant currency basis are non-GAAP financial measures.

USA (Colorado) 2015 vs. 2014

Net Operating Revenue	7%
Adj. EBITDA	41%
Century Casino & Hotel Central City	
The economy and consumer sentiment in the greater Denver metro area very strong and we see consumers growing more confident and showing a greater willingness to spend.	
Century Casino & Hotel Cripple Creek	
Effective marketing programs, double-digit increase in hotel revenue. Focus on growing VIP player development.	

Canada (Alberta) 2015 vs. 2014

Net Operating Revenue	54%
Adj. EBITDA	71%
Century Casino & Hotel Edmonton	
Increase on table games, decrease on slots. Asian Baccarat players seem unaffected by economy (oil), slot players feel it. Substantial renovation and increase of gaming floor, VIP rooms, bar and restaurant areas.	
Century Casino Calgary	
Growth of the drop on tables, but low hold resulted in revenue decrease. Focus on growing table games volume and players' club loyalty program.	
Century Downs Racetrack and Casino	
Profitable from day one. Strong operating margins. Only race track in greater Calgary area, located on QE2 highway adjacent to major regional shopping mall.	
Century Bets!	
17 OTB-parlors in Southern Alberta, high return on investment.	

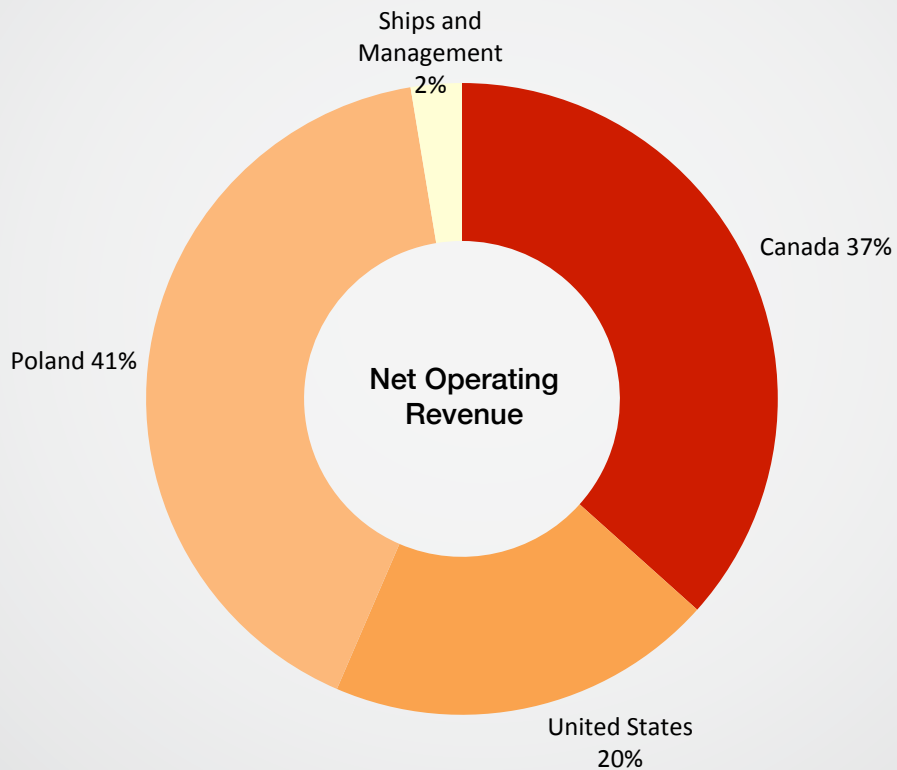
Poland (Eastern Europe) 2015 vs. 2014

Net Operating Revenue	22%
Adj. EBITDA	118%
<p>Nine Casinos in Warsaw (2), Krakow, Lodz, Wroclaw, Poznan, Katowice, Sosnowiec and Plock</p> <p>Strong operational growth, tables up, slots up, F&B up. More and higher-quality slots, player loyalty program installed. All non-casino slot arcades closed.</p> <p>Unfavorable court ruling on March 9: Casinos Poland Ltd. responsible for tax on tips to casino dealers. Written ruling with more details expected soon. Higher staff cost going forward, potential one-time charge.</p>	

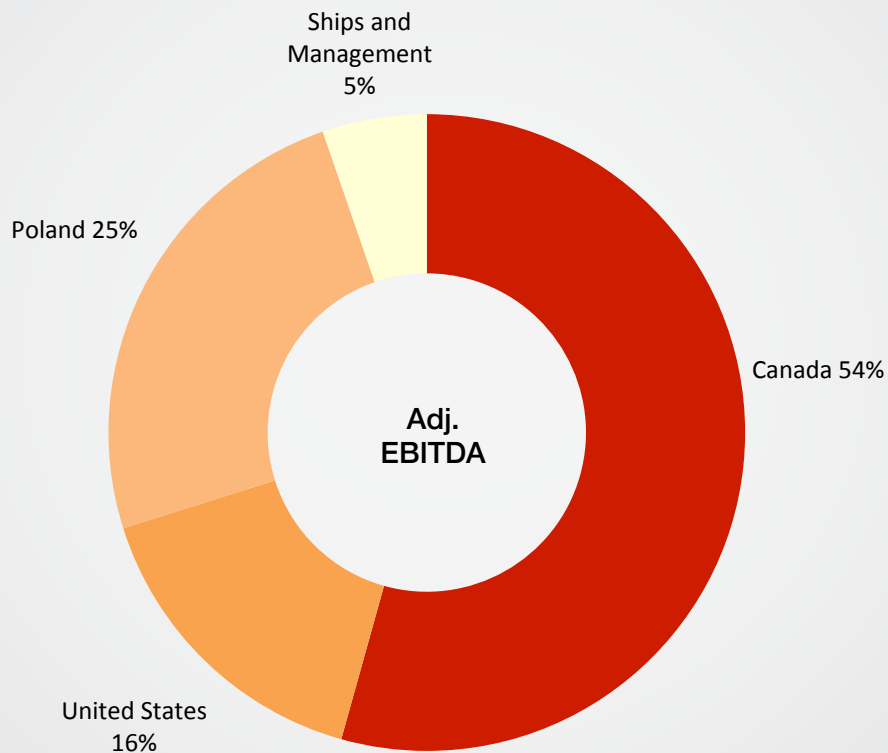
Ship Casinos and Management Contracts 2015 vs. 2014

Net Operating Revenue	4%
Adj. EBITDA	6%
<p>Mein Schiff 1, 2, 3 and 4 (TUI Cruises) Wind Surf, Star, Spirit, Star Pride, Breeze and Legend (Windstar Cruises) Oceania Cruises and Seven Seas Cruises (Norwegian Cruise Line, consulting)</p> <p>Sold concession agreement to Norwegian Cruise Line for cash and two-year consulting contract.</p>	
<p>Management of Casino at the Hilton Aruba</p> <p>New ownership and management (formerly Radisson) of hotel property. No investment from Century. Management fee income stable.</p>	
<p>Consulting arrangement for Casino de Mendoza, Argentina</p> <p>Fixed consulting fee plus EBITDA percentage. Currently small but with growth potential.</p>	

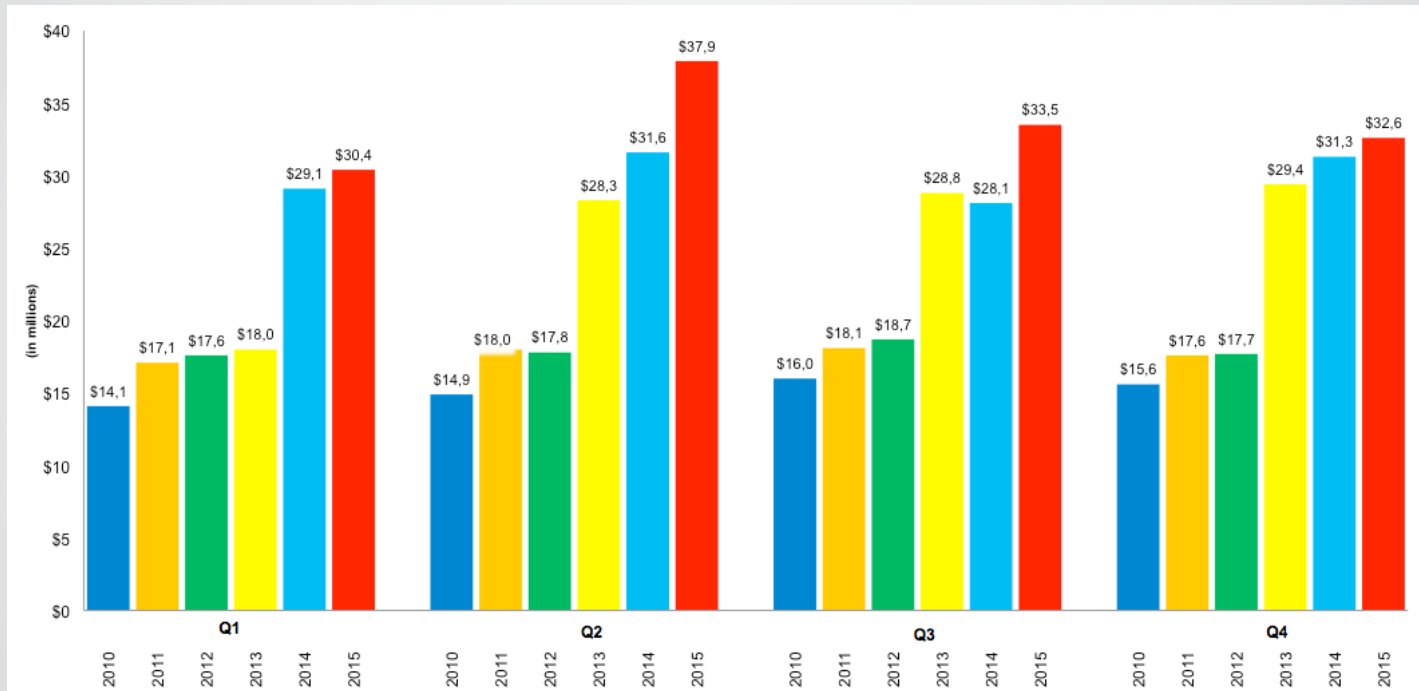
Net Operating Revenue by Segment / Region



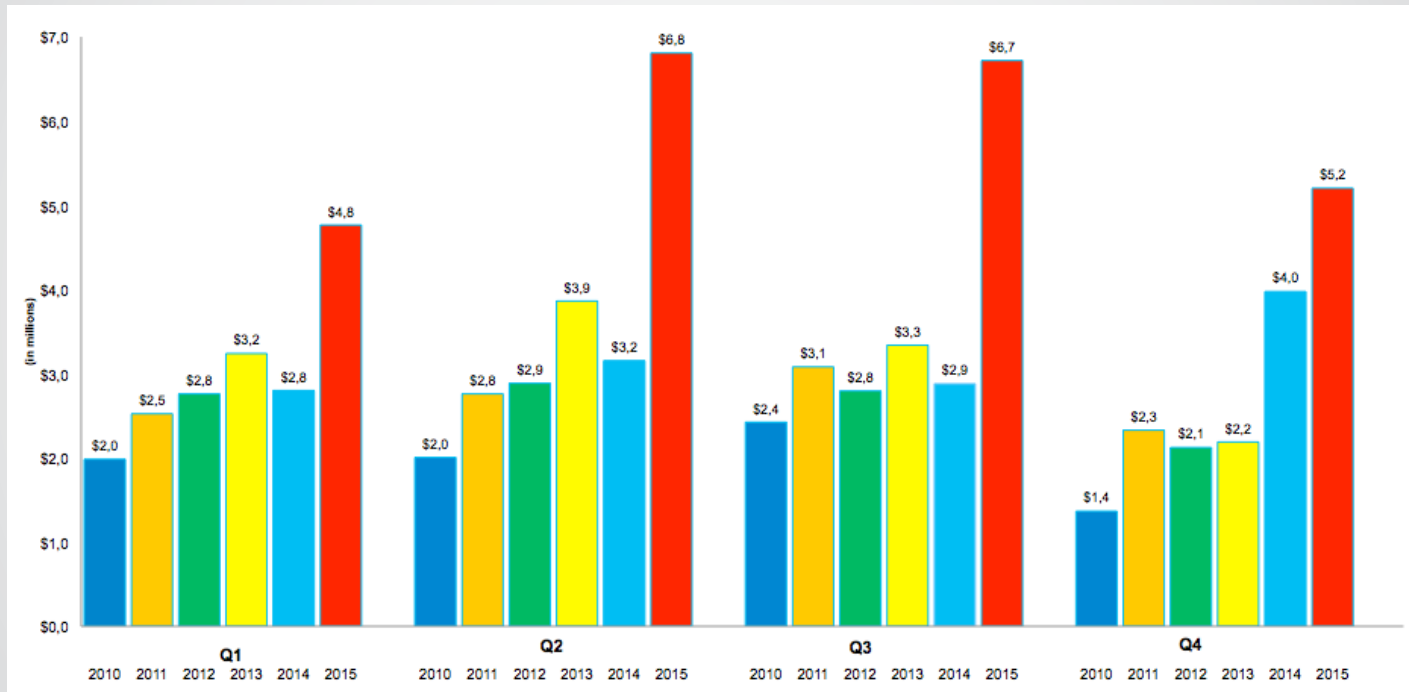
Adjusted EBITDA by Segment / Region



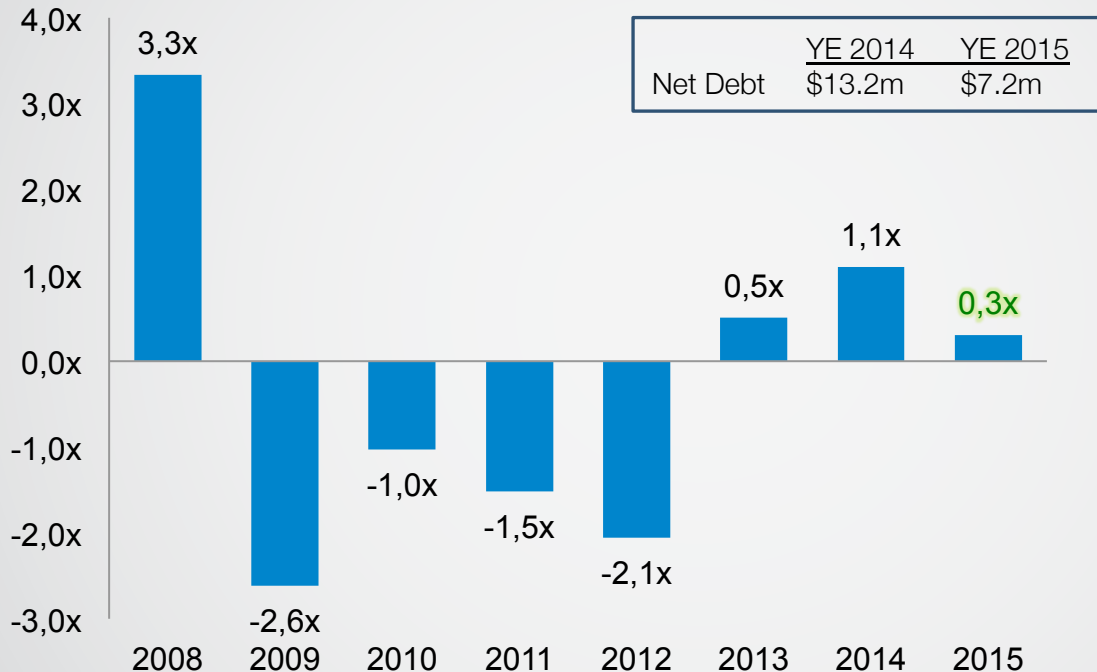
Net Operating Revenue per Quarter



Adj. EBITDA per Quarter



Net Debt to Adjusted EBITDA



* Net Debt is calculated as total debt minus cash and cash equivalents. Debt as of December 31, 2015 includes \$1.7 million related to Casinos Poland, Ltd., \$14.7 million related to Century Downs Racetrack and Casino's long-term land lease, and \$20.4 million related to our Bank of Montreal credit agreement.

Outlook



Operational Trends and New Projects

Great achievements in 2015 with strong Revenue, EBITDA and EPS growth across the entire portfolio of operations.

With a healthy balance sheet and our growing and well-diversified line-up of mid-size casino resorts, the Company is well positioned to create even more value in 2016.

- Continued operational improvement at existing properties
- Off-track betting parlor expansion in Southern Alberta
- Northlands Park Edmonton announced end of horse racing 2016 – could present opportunity for Century
- Two new TUI Cruises ship-casino openings in 2016 and 2017 (2,500 passengers each)
- New Thomson Cruises ship-casino opening in 2016 (2,100 passengers)
- Additional projects under consideration



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